

# Security National Life Lead Credit Form

In order to use Security National Life's Lead Credits on your direct mail leads with National Underwriting Service you will need to complete this form each time you use your credits.

To use your credits:

- The credits will only be accepted for use on the last Friday of each month.
- Complete this form and email to [VanessaNUS@yahoo.com](mailto:VanessaNUS@yahoo.com) no later than Wednesday of the week that you want to use the credit.
- You must have spent equal or more money on the leads you purchased during the first three weeks of the month (50/50 co-op is the max allowed.)

Today's date \_\_\_\_\_ Use credits for last Friday of \_\_\_\_\_ 2016

Agent Name: \_\_\_\_\_

SNL Agent # \_\_\_\_\_

Maximum amount of credit available (verify on SNL website) \$ \_\_\_\_\_

Amount spent on leads in this same month:

1<sup>st</sup> Friday # of leads \_\_\_\_ Amount paid \$ \_\_\_\_\_ Invoice # \_\_\_\_\_

2<sup>nd</sup> Friday # of leads \_\_\_\_ Amount paid \$ \_\_\_\_\_ Invoice # \_\_\_\_\_

3<sup>rd</sup> Friday # of leads \_\_\_\_ Amount paid \$ \_\_\_\_\_ Invoice # \_\_\_\_\_

Do you want to receive more leads than your normal weekly allocation if available?

\_\_\_ Yes, up to max lead credit (must be equal or less than amount spent during same month)

\_\_\_ Yes, up to \_\_\_\_\_ put max number of leads that you want.

\_\_\_ No, just my normal weekly allocation.